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Second International Workshop CASEUS:

“the adaptation strategies of Italian and European dairy farmers to the climatic and economic crises of the new millennium”



DAIRY WORLD IS EVOLVING QUICKLY!

News from World Dairy Summit in India

India's milk production is expected to jump three-fold to 628 million tonnes in the next 25 years with an average annual growth of 4.5%

The country's milk production was 210 million tonnes in 2021. Milk production in India is projected to grow at a CAGR of 4.5% to reach 628 million tonnes (three-fold) in the next 25 years

India's share in global production is estimated to nearly double to 45% in the next 25 years from 23%.



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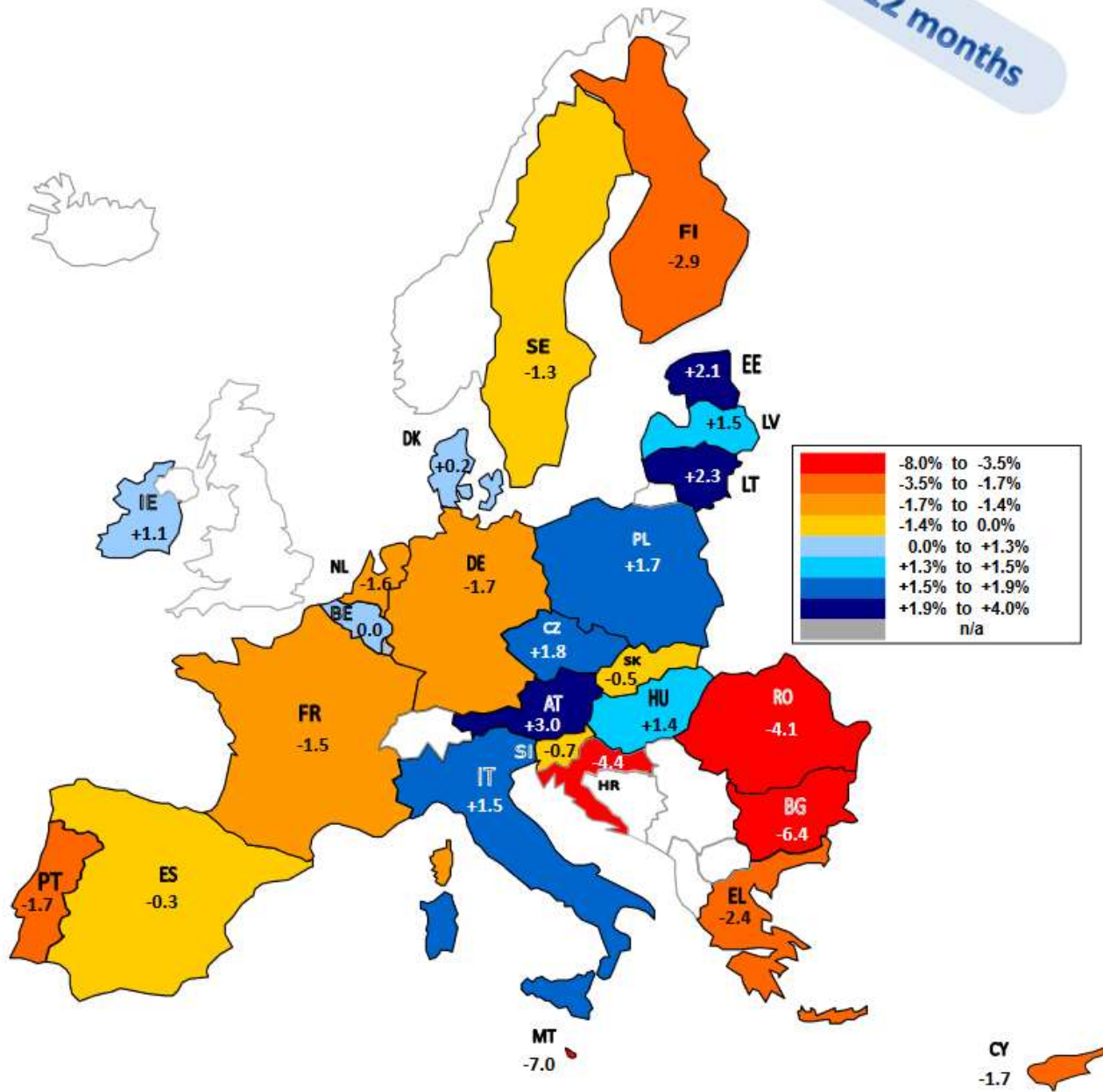
Thanks to the collaboration with R4D project, to the organizers and the sponsors:

This morning we will have a quick look across Europe in 6 countries:

Italy
Slovenia
Germany
Hungary
Poland
Luxembourg

(Aug 2021 - Jul 2022 / Aug 2020 - Jul 2021)

Last 12 months



- 0,5% Milk
Delivered in EU

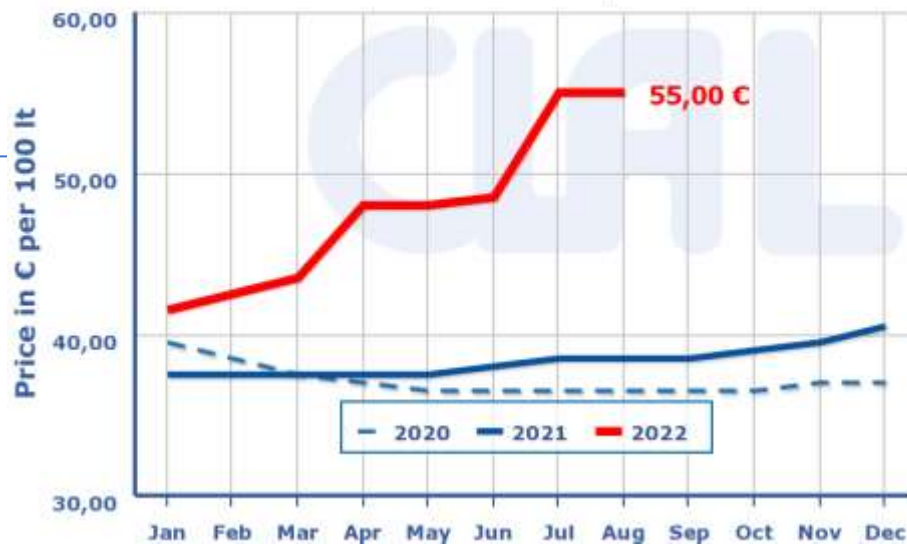


DAIRY COUNTRY SITUATION ITALY

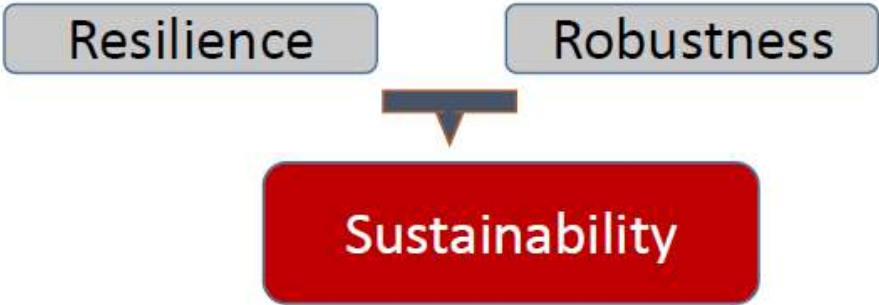
- Italian milk production (13 million tons 2021 + 3,4% in 2021). Only +0,36 by June 2022.
- Higher cost inputs (feed and energy)and very dry and hot summer
- Farms are decreasing
- Milk price increase

Lombardy - Average prices of farm-gate milk

Processed by CLAL



General objectives of R4D TN



3 expertise areas (3 Knowledge Areas KA) =

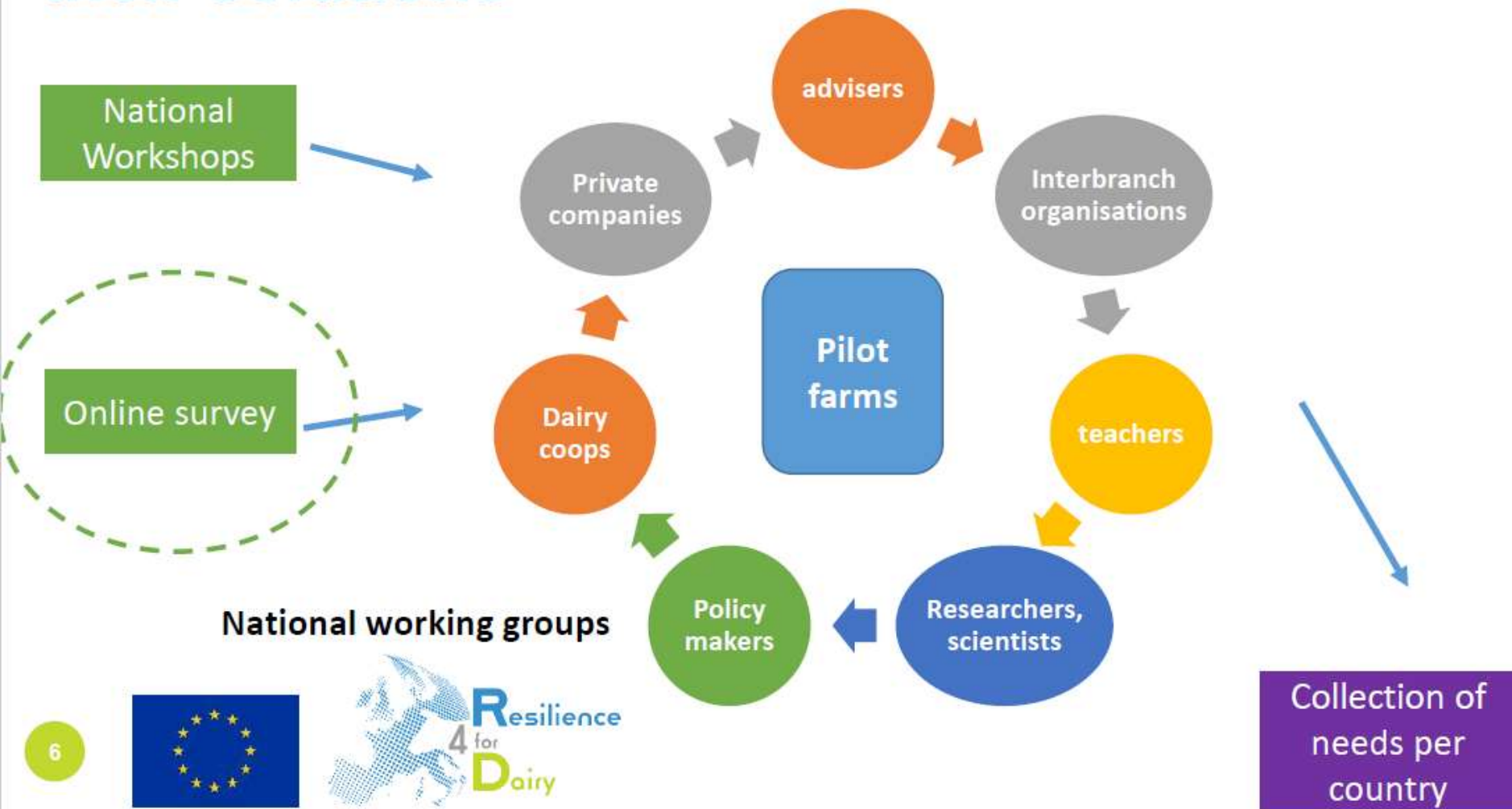
Economic and social resilience

Technical efficiency

Environment, welfare and society



Two ways to capture the farmers' needs and their solutions



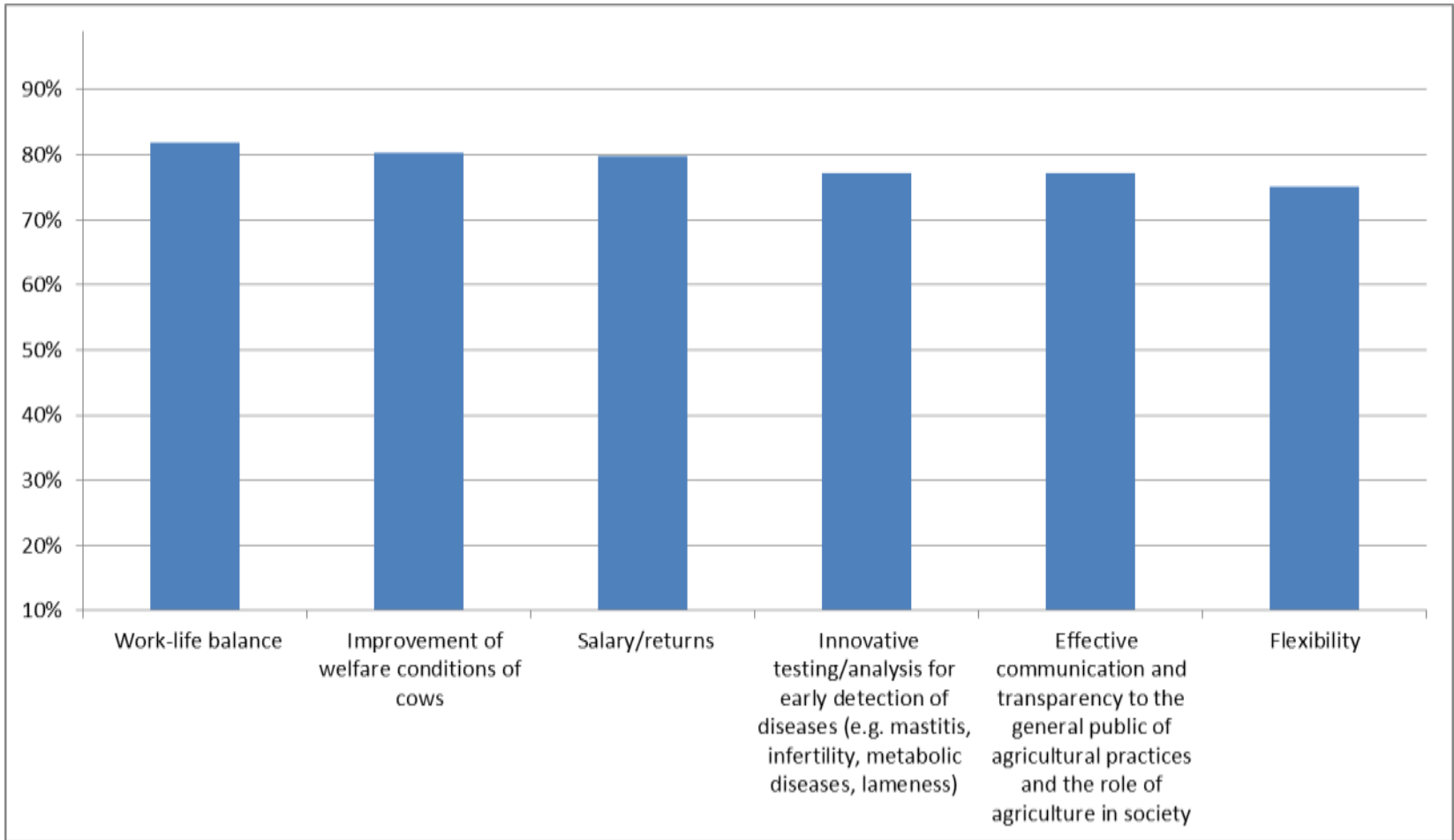
National working groups





ONLINE SURVEY RESULTS ON FARMER'S NEEDS

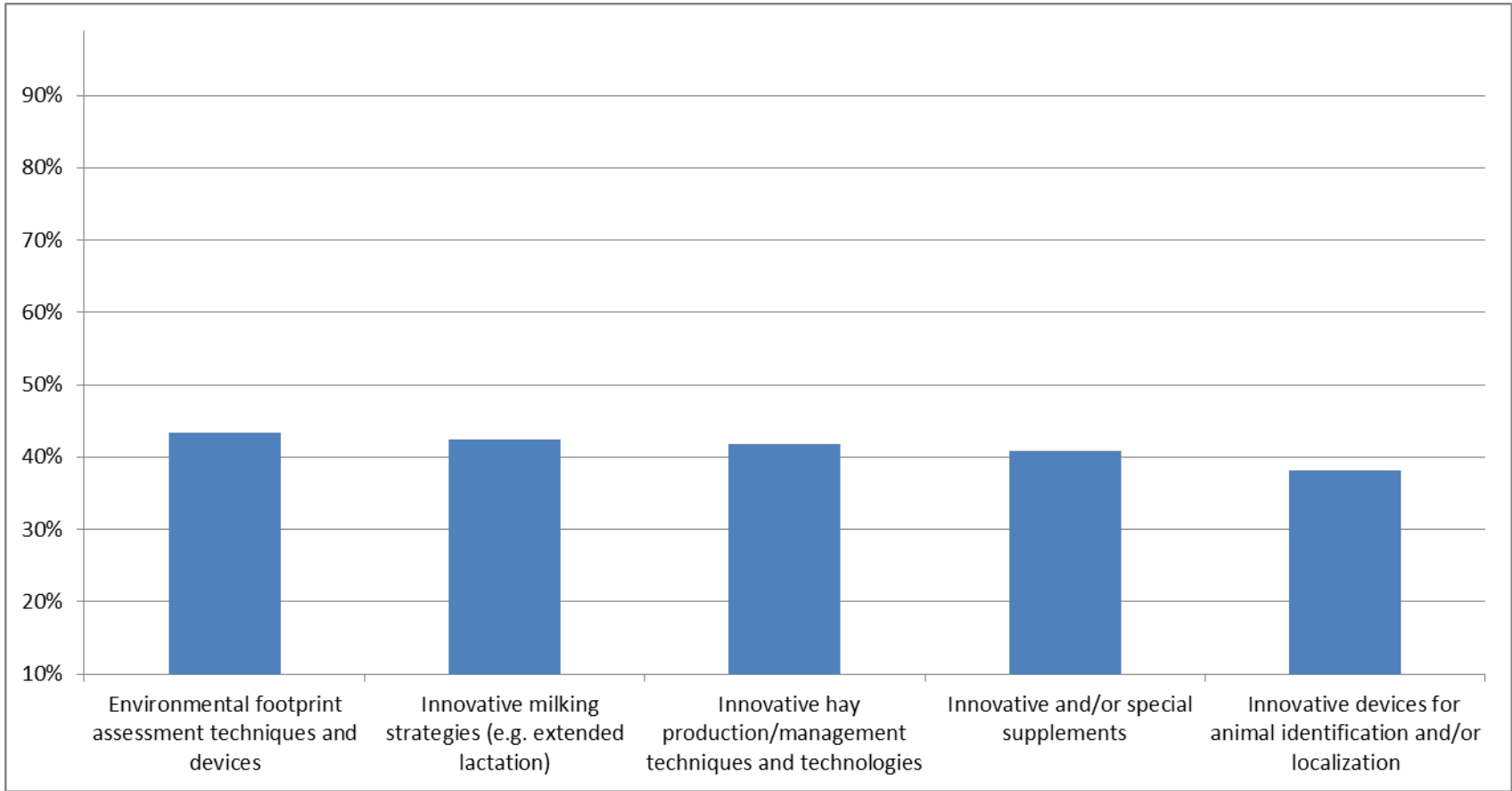
TOP 5 on 478 answers in 14 EU countries





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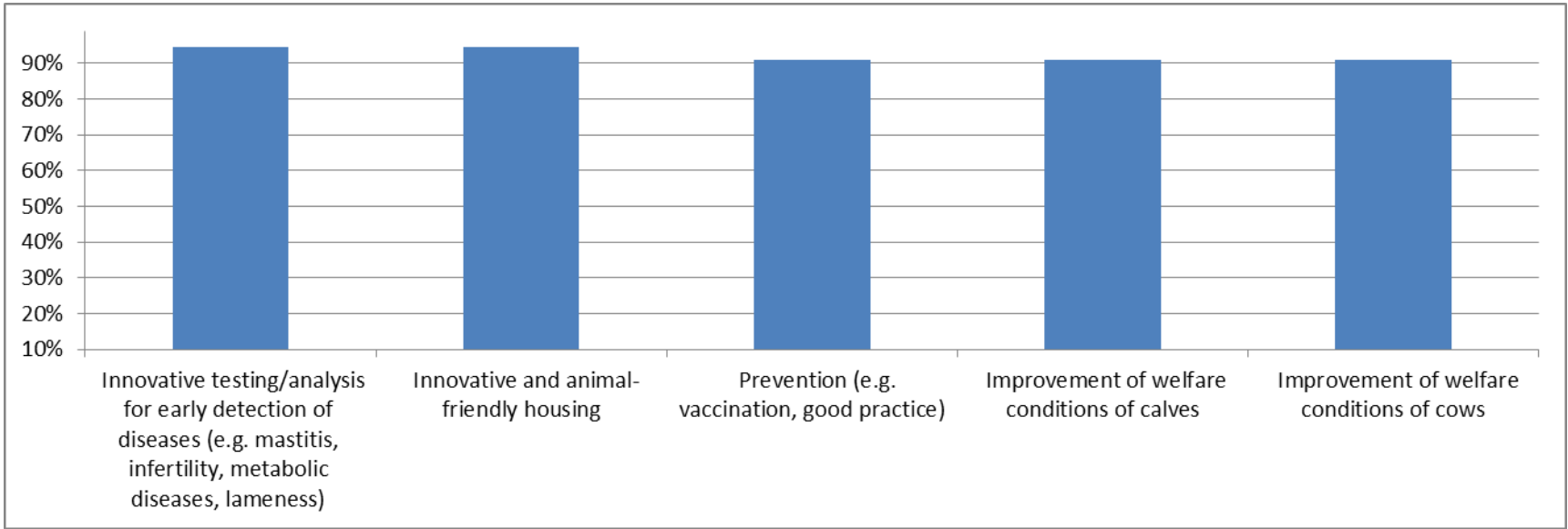
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ONLINE SURVEY RESULTS ON FARMER'S NEEDS

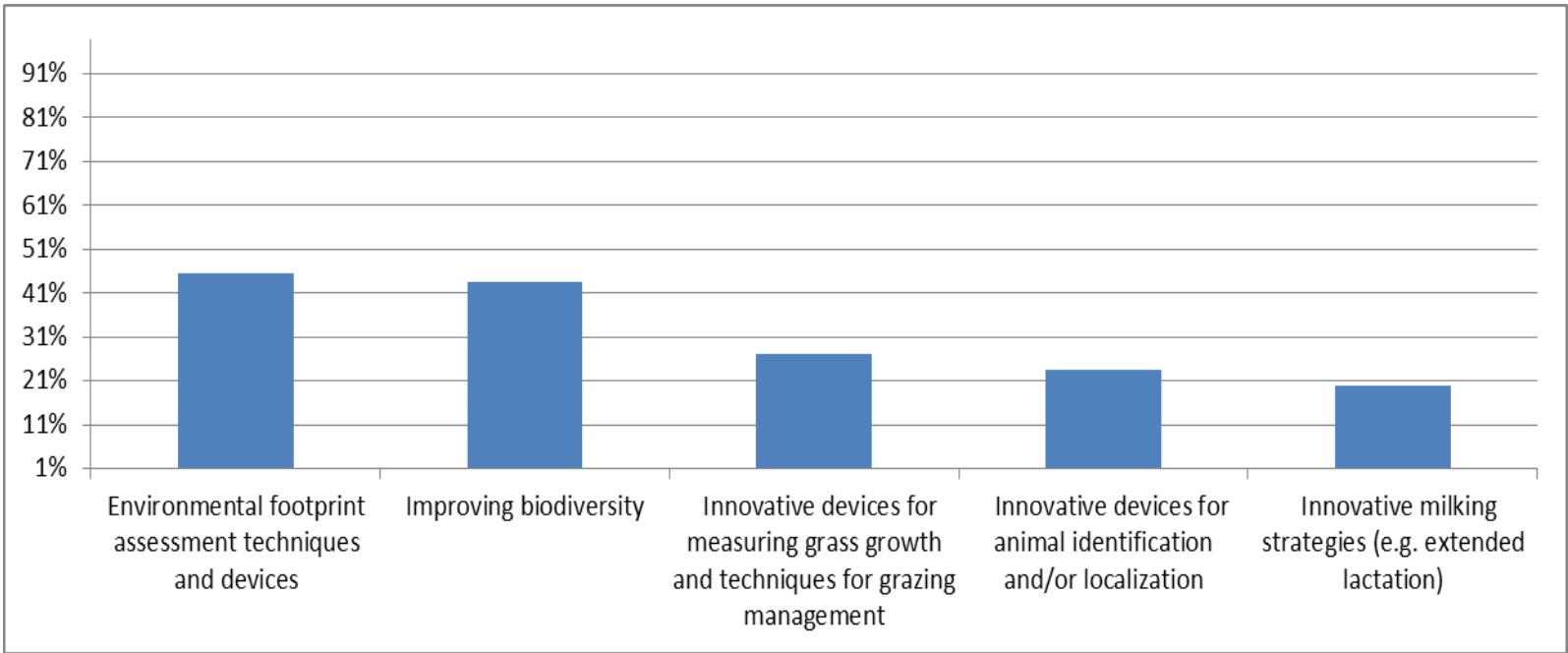
TOP 5 on 55 answers in ITALY





ONLINE SURVEY RESULTS ON FARMER'S NEEDS

BOTTOM 5 on 55 answers in ITALY





Some general remarks

There are several needs to be addressed by the farmers across Europe

Some of them are more relevant than others

Farmer's involvement is necessary to understand the most urgent needs to be addressed

The needs are different from Country to Country, but they all aim to improve dairy farm resilience.

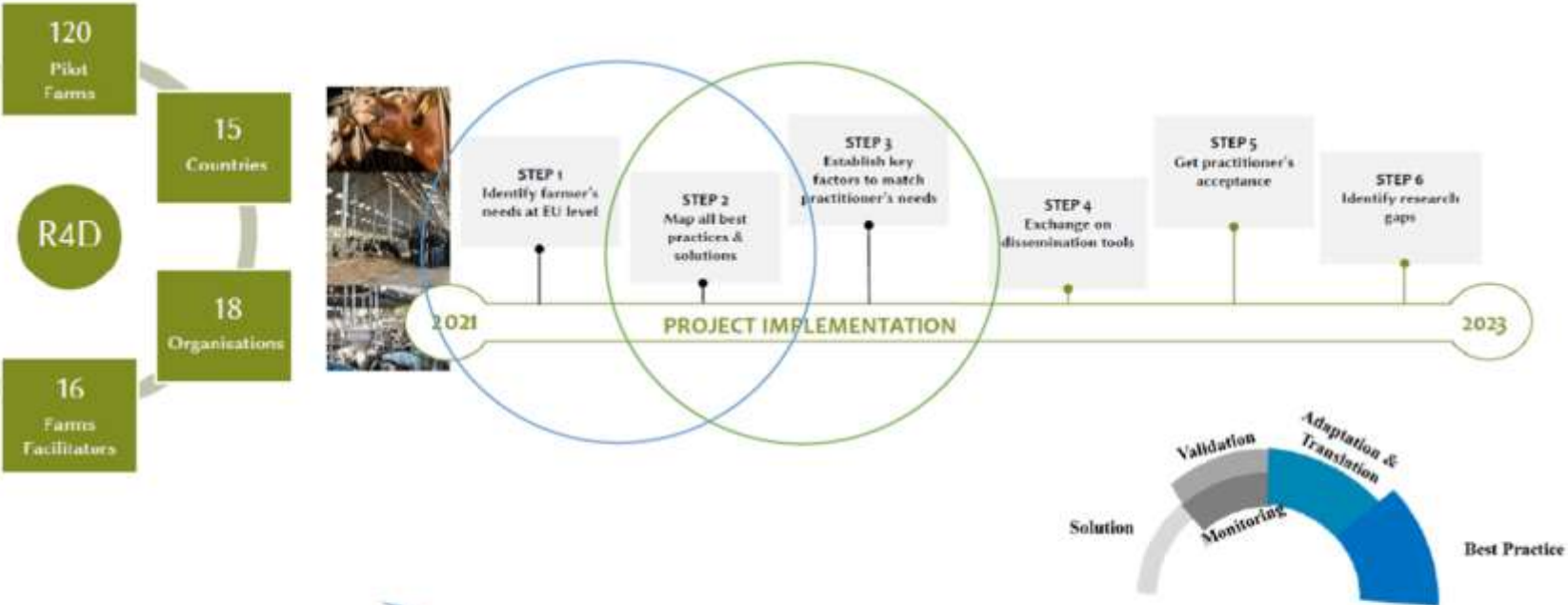
Many different solutions are ready to face several of the needs identified.

The solutions can be different from Country to Country.

We need to select the best solution adaptable to a specific Country situation

In R4D project we will identify 100 best practices ready to use and share

From farmers needs to Ready-to-use Best Practices





GRAZIE!!!

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